



**THE INVESTMENT  
FUNDS INSTITUTE  
OF CANADA**

**L'INSTITUT DES FONDS  
D'INVESTISSEMENT  
DU CANADA**

## E-SIGNATURES

OPERATIONS DAY NOVEMBER 16, 2017

# AGENDA

- Background
- 2017 Efforts:
  - Registered Beneficiary issues
  - Expanded e-signatures investigation
- E-signature benefits
- Industry best practices
- 2018 Efforts:
  - Near-term- advisor-client benefits
  - Long-term- automation benefits

Questions?