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Karen Woodman

VP, Dealer

Sun Life Financial Services (Canada) Inc. (Dealer)

Karen Woodman joined Sun Life Financial Services (Canada) Inc. (Dealer) in December 2017 as VP, Dealer. In this role, Karen is responsible for leading the Dealer business from both a strategic and ongoing management basis.

Joining Sun Life in April 2016, Karen has served as AVP, Individual Distribution Compliance and most recently, Chief Compliance Officer (CCO), Sun Life Financial Investment Services Inc. In these capacities, Karen strengthened the relationship between Compliance and business leadership, enhanced controls within SLFD and successfully led the resolution of various regulatory and governance initiatives.

Prior to joining Sun Life, Karen held several diverse senior level positions including CCO, Vice-President, Operations and Vice-President, Finance at FundEX and Vice-President, Operations at Fundtrade Financial Corporation. Karen has extensive knowledge and experience in all aspects of the mutual fund industry.

She is a member of the MFDA Policy Advisory Committee, and various IFIC committees and task forces. Karen graduated from the University of Guelph with a Bachelor of Commerce in Economics and Finance and holds the Chartered Professional Accountant (CPA) and Certified General Accountant (CGA) designations.