



THE INVESTMENT
FUNDS INSTITUTE
OF CANADA

L'INSTITUT DES FONDS
D'INVESTISSEMENT
DU CANADA

Bill Packham – Joined Board 2018

President & CEO, Aviso Wealth

Bill Packham is committed to strengthening Canada's cooperative financial sector. He offers depth of strategic insight into the challenges and opportunities for credit unions and for other independent financial organizations. Before being appointed to lead Aviso, Bill was CEO of Qtrade Financial Group and Executive Managing Director, Wealth Management and Life and Health Insurance, Desjardins Group. He served as President, CEO and/or Chair as well as a Director of Rockwater Capital, Merrill Lynch Canada, Midland Walwyn Capital, Blackmont Capital and Financial Concept Group. Bill has also held leadership roles with various industry bodies, serving as a director at The Canadian Securities Institute, Canadian Investment Protection Fund, The Investment Industry Association of Canada, and Investment Dealers Association of Canada (now IIROC). A Chartered Accountant, Bill earned a Mathematics degree from the University of Waterloo.