

## AN INTRODUCTION FOR IFIC MEMBERS

December 7, 2022



# AGENDA

Interactive discussion about:

1. SEDAR+ overview
2. SEDAR+ from the investor's perspective
3. SEDAR+ advantages, filing process and transition support

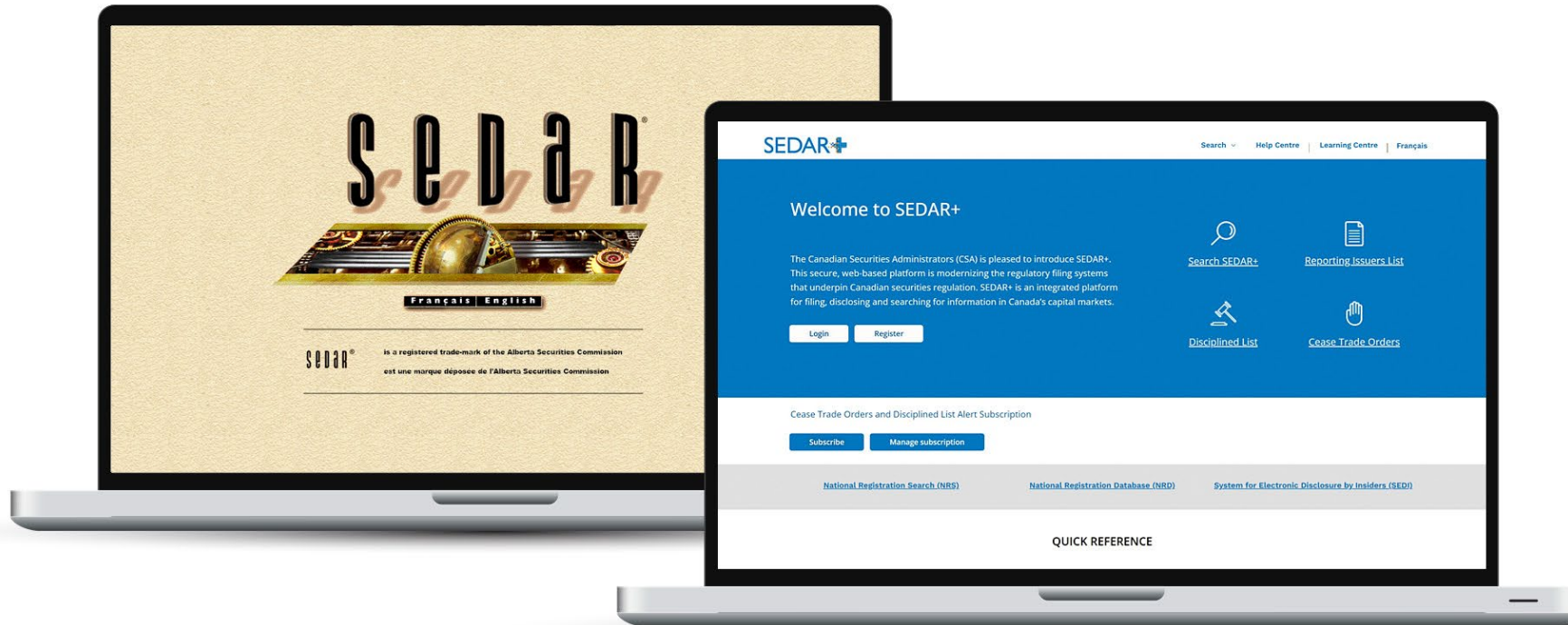


# ABOUT SEDAR+

Modernizing regulatory compliance and enhancing the user experience

# IMPROVED EXPERIENCE FOR ALL USERS

A short-term adjustment to make a long-term vision possible



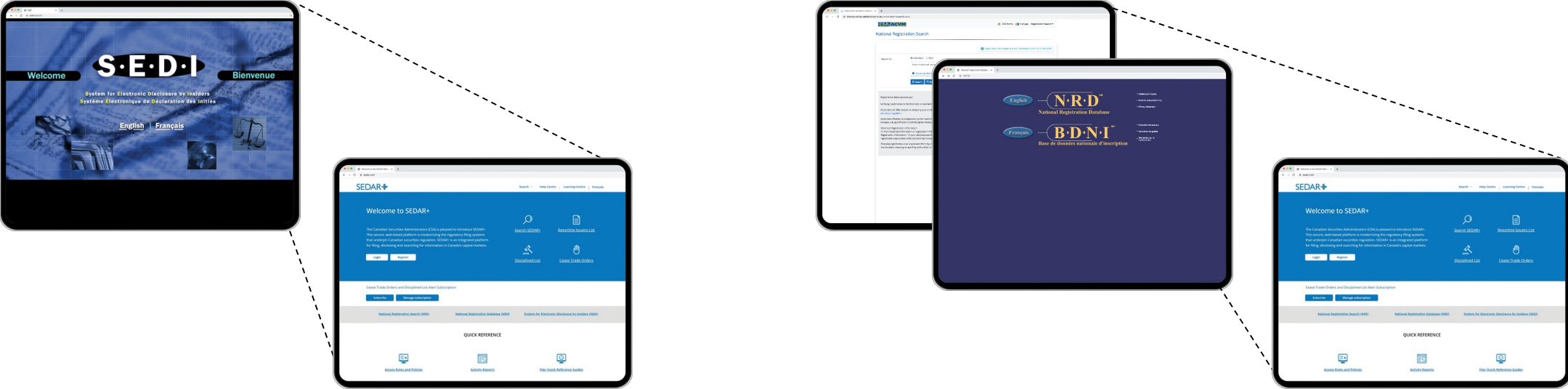
# INTEGRATING MULTIPLE PLATFORMS IN A PHASED ROLLOUT



= SEDAR+

\* Various national requirements filed on paper format & local electronic filing systems

# FUTURE ADDITIONS AND IMPROVEMENTS



Quarterly releases providing system updates and improvements

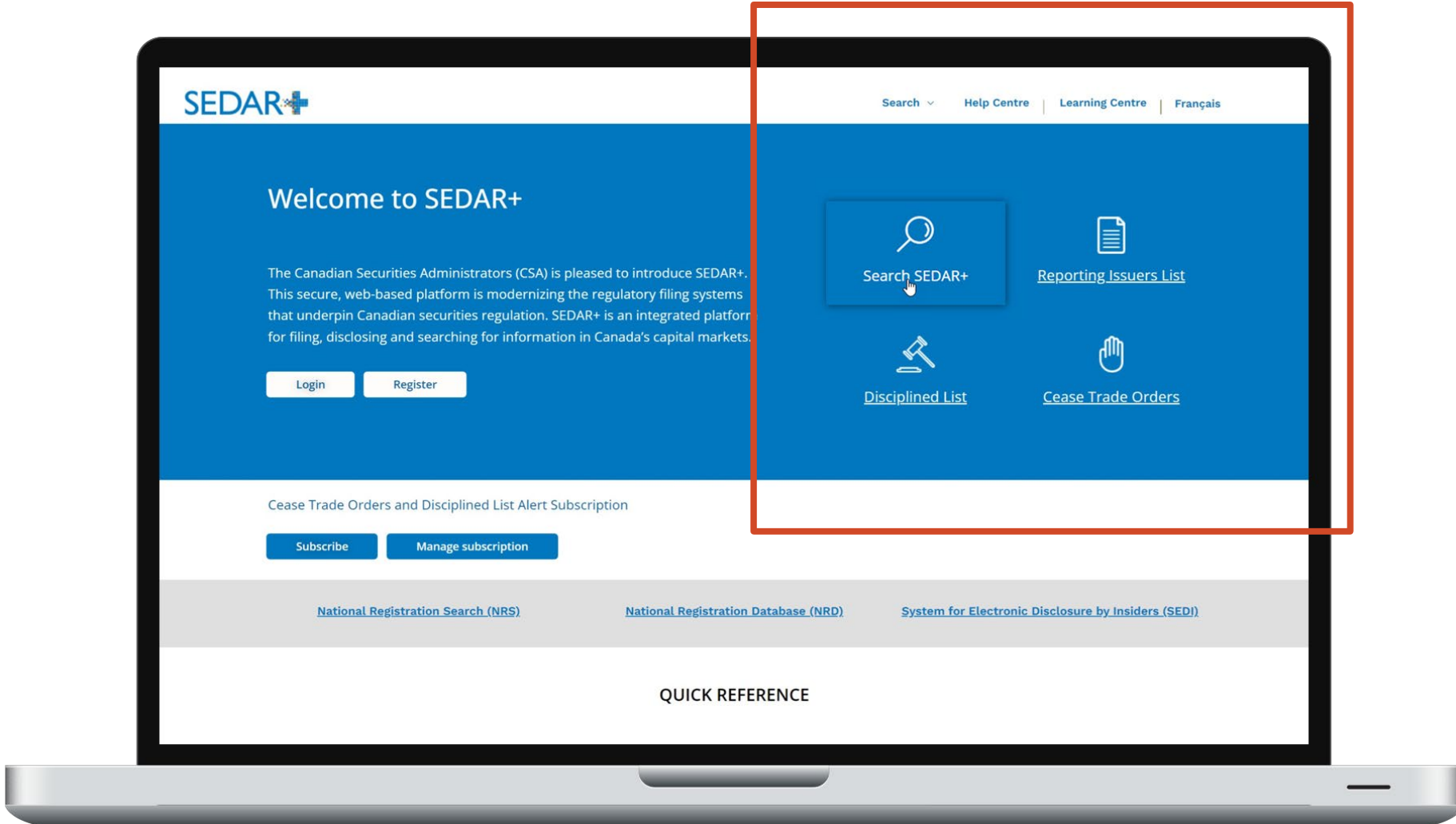




# INVESTOR EXPERIENCE

Consolidating information under one digital roof to help investors make better informed choices

# ONE SITE, ONE SOURCE







Search

Print

Profiles Filings Documents Disciplined list Cease trade orders

Search for profiles

Name or profile number

scotiabank



Profile type

All profiles

Show advanced search

Search


Clear search criteria

Search Results


Displaying 1-3 of 3 results

Export

Name	Principal jurisdiction	Type	Number
<a href="#">Scotiabank Capital Trust / Fiducie de Capital de la Banque Scotia</a>	Ontario	Company	000017646
<a href="#">Scotiabank Subordinated Notes Trust / Scotiabank Subordinated Notes Trust</a>	Ontario	Company	000025989
<a href="#">Scotiabank Tier 1 Trust / Scotiabank Tier 1 Trust</a>	Ontario	Company	000027414

 **Menu** **SEDAR+** [Français](#) [Logon / Register](#)

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**123 INC (202200533)**  **Print**

[Company details](#) [Filings](#) [Applications](#) [Regulatory actions](#)




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**On this page**

<a href="#">Profile details</a>	<a href="#">Size and industry classification</a>
<a href="#">Company identification</a>	<a href="#">Securities</a>
<a href="#">Reporting issuer details</a>	<a href="#">Associated entities</a>
<a href="#">Formation details</a>	<a href="#">Previous issuers</a>
<a href="#">Financial year end</a>	

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**Profile details**

Cease trade order flag (including MCTO)	 <b>Active cease trade order</b>
Disciplinary action flag	 <b>Disciplinary action</b>
Default flag	 <b>In default</b>

Menu SEDAR+ Français Logon / Register

ABC\_Inc. (202201116) Print

Company details Filings Regulatory actions

Defaults Cease trade orders Disciplinary actions Temporary orders

Cease trade orders

Filter by regulatory action number

Displaying 1-1 of 1 results

Regulatory action number	Issued date	Supporting documents	Ban trading type
<a href="#">202201120</a>	01 Sep 2022	Cease trade order <a href="#">Test document2.pdf</a>	Ban trading BY with or without exceptions

Menu SEDAR+ Français Logon / Register

ABC\_Inc. (202201116) Print

Company details Filings Regulatory actions

Defaults Cease trade orders Disciplinary actions Temporary orders

Disciplinary actions

Filter by regulatory action number

Displaying 1-1 of 1 results

Regulatory action number	Issued date	Supporting documents	Sanctions	Ruling bodies
<a href="#">202201121</a>	31 Mar 2022	Halt trade order <a href="#">Test document2.pdf</a>		ASC

Export

Search

Print

Profiles Filings Documents Disciplined list Cease trade orders

Search filings

You can view all the investment funds and investment fund groups managed by the Investment Fund Manager (IFM) via the 'Investment funds' tab on the IFM profile page. To view the associated filings, select the investment fund or fund group profile and navigate to the 'Filings' tab

Profile type

All profile types

Search for a profile

Search by profile name or number

Filing category

-- Please select --

Filing type

-- Please select --

Filing number

Search by

Filing date range

Filing date

DD/MM/YYYY

DD/MM/YYYY

17/08/2022



17/08/2022



Submission number

Principal jurisdiction

-- Please select --

Show advanced search

Search

Clear search criteria

Search Results

Save this search

	Profile type	Name	Number	Filing	Filing Identifier	Principal jurisdiction from profile	Reporting issuer
5	Investment fund	cDjd_1.5.8.2	202200345	Alternate reporting requirements of	6000131		No
7	Company	ASC Company RI_English / ASC Company RI_Fr	202200841	Annual certificates (NI 52-109)	6000662	Alberta	Yes
8	Investment fund group	UMC Financial Management Inc. / UMC Financ	38877	Annual financial statements	6000162	Alberta	Yes
9	Company	AMF-MD-2022-08-30-1115-CO	202200464	Annual financial statements	6000311	QuÃ©bec	Yes
0	Company	New Brunswick TSX Non-Venture Company	202200181	Annual financial statements	6000091	New Brunswick	Yes
1	Investment fund group	New Brunswick Group	202200288	Annual financial statements	6000118	New Brunswick	Yes
2	Company	AP ASU EFA COMP1	202200514	Annual financial statements	6000309	Alberta	Pending
3	Company	1279281 Ontario Inc. / 1279281 Ontario Inc.	11812	Annual financial statements	6000342	QuÃ©bec	Yes
4	Company	gUIV_2022_08_29_10_37_58_1.5.8.2	202200106	Annual financial statements	6000054	QuÃ©bec	Yes
5	Investment fund group	ASC_IFG	202200468	Annual financial statements	6000257	Alberta	Yes



## FILING IN SEDAR+

A more intuitive filing experience



Menu SEDAR+ Français Zoe Agent v

# Dashboard

Print

Welcome Your profiles Profiles you are watching Drafts 5 Submitted work

## Welcome

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### Your reminders 0

No results found

### Search

Search for public information about securities filings and regulatory actions.

### Your profiles

You can view and maintain your profiles.

### Drafts

View and maintain your drafts.

### Submitted work

View and maintain your submitted work.

### Zoe Agent

[View organization account details](#)  
[My user details](#)

Last logon date and time  
30 Nov 2022 13:10 EST



## Add a new user to organization account

Print

### Organization details

Full legal name	English and French
Full legal name in English	ABC INC/ABC INC
Full legal name in French	ABC INC
Head office address	999 Rue De La Gauchetière O., #2010, Montréal, Quebec, H3B 4W5, Canada

### New user details

#### Preferences information

##### Language of preference is

This language will be used for display purposes

English  French

#### Individual information

##### Full legal name

Family name	First given name
<input type="text"/>	<input type="text"/>

Secondary given names

N/A

#### Business address

Same as the Organization's head office address?

##### Business address

Search for an address

[Enter an address manually](#)

Step 1 of 5  
Filing and contact details

Who is the main contact for this filing?

**I am the main contact**

Someone else

Your contact details

TESTER, A

*Pre-populated info here*

Do you want to add another contact for this filing?

Yes

No

Select the investment funds applicable to this filing

When you deselect or remove an investment fund from this list, both the fund and any of its associated details will also be removed.

Select all funds

Mel Fund 1 (202200113)

Mel Fund 2 (202200114)


Financial period ended

DD/MM/YYYY

Your progress

1. Filing and contact details
2. Agencies
3. Sub-type and documents
4. Fee attributes
5. Review and submit

Fee summary and payment

 Print

Create annual financial statements for ABC INC / ABC INC (202200531)

Filing Category                      Continuous disclosure  
 Filing Type                              Annual financial statements  
 Filing sub-type                         Annual financial statements


Fees

*All fees are in Canadian Dollar (CAD)*

Jurisdiction	Description	Fee type	Amount
	Create annual financial statements	System fee	\$765.00
British Columbia	Audited annual financial statements	Filing fee	\$600.00
Manitoba	Audited annual financial statements	Filing fee	\$100.00
New Brunswick	Audited annual financial statements	Filing fee	\$250.00
Newfoundland and Labrador	Audited annual financial statements	Filing fee	\$250.00
Nova Scotia	Audited annual financial statements	Filing fee	\$291.45
Saskatchewan	Audited annual financial statements	Filing fee	\$250.00
		<b>Total fees</b>	<b>\$2,506.45</b>
		<b>Balance to be paid</b>	<b>\$2,506.45</b>

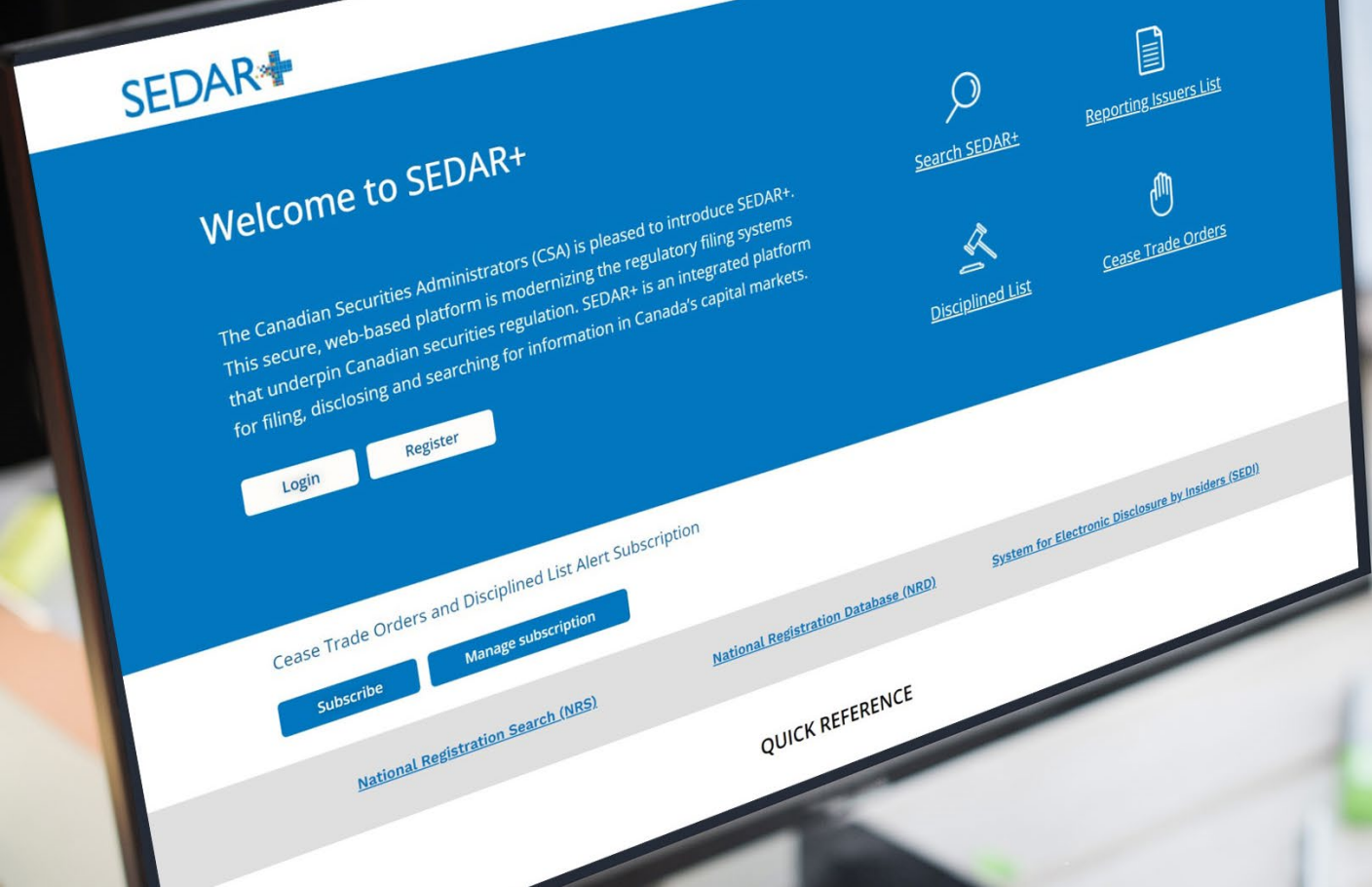


**Electronic Data Interchange (EDI)**



**Electronic Funds Transfer (EFT)**  
Visa/Mastercard (for RED filings only)





# PREPARING FOR YOUR TRANSITION TO SEDAR+

Start early to ensure seamless access to SEDAR+ on Day 1

# HELPING YOU MANAGE THE TRANSITION



# ONBOARDING SEDAR SUBSCRIBERS

## ONBOARDING SUBMISSION WINDOW OPENS JANUARY 2023

- Three-step process to have access to SEDAR+ on day 1
- Updated legal agreements
- New required information for organization accounts and issuer profiles



# PRIMARY ONBOARDING DOCUMENTS

To ensure access to SEDAR+ on Day 1, filers must first submit:

Electronic Filing Agreement  
(EFA)

Filing Agent Authorization  
Form  
(FAAF)

Supplementary Profile  
Information

Required by all SEDAR+  
filers and issuers

Only if you use a filing agent

New required information for  
corporate and investment fund  
issuer profiles



# SUMMARY OF SUBMISSION REQUIREMENTS

## Investment Funds that make their own filings

- Review, sign and submit the EFA
- Provide supplementary information for each investment fund, class and series

## Investment Funds using filing agent(s)

- Complete FAAF for each filing agent you use and provide to those filing agents for submission
- Your primary filing agent signs and files the EFA on your behalf

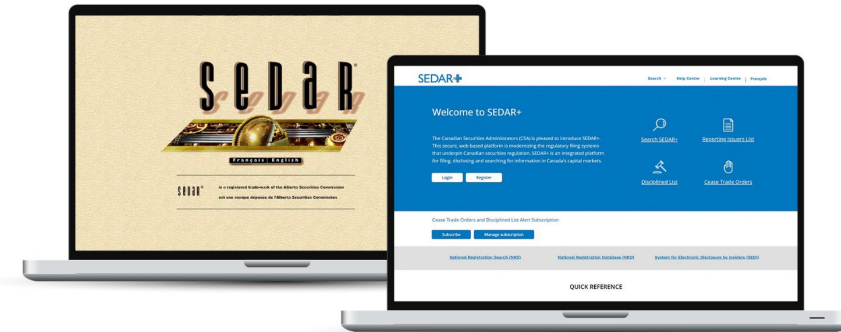
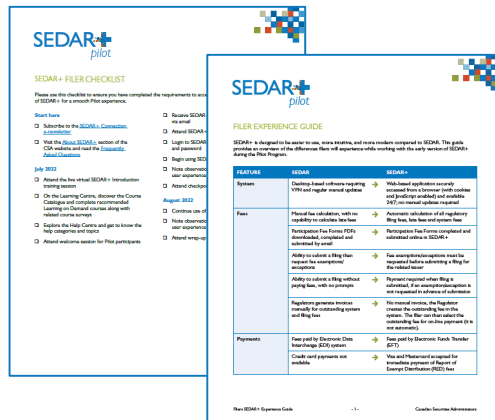




## SEDAR+ TRAINING AND READINESS

Supporting you throughout the process for a positive experience in your transition to SEDAR+

# LAUNCH READINESS



- Interactive sessions with subject matter experts on a variety of topics
- Subscriber and user resources to prepare for and know what to do after launch
- SEDAR+ Support Desk

- Cutover date: June 8 to 12
- SEDAR+ goes live Tuesday, June 13

# CONTINUOUS SUPPORT PRE- AND POST-LAUNCH

- SEDAR+ Learning Centre
  - Available February 2023
- SEDAR+ Help Centre
- Bilingual learning materials (French shown here)
- CSA Service Desk
- Learning events

The image displays two overlapping screenshots of the SEDAR+ website. The top screenshot shows the 'Centre d'apprentissage' (Learning Centre) with a header in French and English, a search bar, and a grid of learning modules under the heading 'PARCOURIR PAR CATEGORIE'. The bottom screenshot shows the 'Centre d'aide' (Help Centre) with a similar header and search bar.

**SEDAR+ Centre d'apprentissage** (French version):

- Header: Catalogue de cours | SEDAR+ | Centre d'aide | English
- Section: Découvrez SEDAR+
- Text: Bienvenue au Centre d'apprentissage de SEDAR+, où vous trouvez exhaustif de vidéos expliquant en détail comment utiliser SEDAR+.
- Text: Personnalisez votre expérience d'apprentissage en créant des listes selon votre utilisation de SEDAR+. Suivez à votre rythme et à votre cours accessibles en tout temps.
- Search bar: Que pouvons-nous faire pour vous aujourd'hui? Recherche.
- Category: Initiation à SEDAR+
- Text: Partez du bon pied en suivant des cours de base sur la recherche d'information publique, les dépôts et les paiements.

**SEDAR+ Centre d'aide** (English version):

- Header: SEDAR+ Centre d'aide | Sujets de l'aide | Pour nous joindre | Aller à SEDAR+ | English
- Section: PARCOURIR PAR CATEGORIE
- Categories and descriptions:

Icon	Category	Description
Information icon	Aide d'ordre général	Renseignements sur SEDAR+, avant de débiter, FAQ sur le système, transition vers SEDAR+, recherche et règles et formulaires SEDAR+.
Organization icon	Gestion de l'utilisateur et de l'organisation	Apprenez à configurer et à mettre à jour des comptes d'utilisateurs et d'organisations et à gérer les noms d'utilisateurs et les mots de passe.
Profile icon	Profil	Renseignements sur les différentes sortes de profils dans SEDAR+ : marche à suivre pour créer, mettre à jour et consulter des profils, l'autorité du profil et la liste des émetteurs assujettis.
Document icon	Dossiers	Renseignements sur la préparation d'un dossier et sur la consultation et la mise à jour de ce dernier après l'envoi.
Dollar icon	Paiements et remboursements	Renseignements sur les paiements et les remboursements, y compris la gestion des comptes de prélèvement automatique.
Scale icon	Mesure réglementaire	Renseignements sur les recherches dans la liste des personnes sanctionnées ou dans la IOV, sur la consultation des mesures réglementaires associées à un profil et sur l'inscription pour recevoir par courriel les notifications sur les IOV et la liste des personnes sanctionnées.

## SEDAR+ improvements

- Web-based application
- Available 24/7
- Improved search functionality
- Automatic fee calculation
- Foundation for better data
- Regular system updates

## Up-front work required

- Onboarding window January to April 2023
- An independent profile for every fund, class and series
- Legal agreements required for every investment fund issuer and every filing agent
- New filing process to learn

# STAY INFORMED ABOUT SEDAR+

The screenshot shows the SEDAR+ website interface. At the top, there is a navigation menu with links for NEWS, EVENTS, IAP, SEDAR+, FAQ, CONTACT, and FR. Below this is the CSA/ACVM logo and a search bar. The main content area is titled 'About SEDAR+' and includes a video player with the SEDAR+ logo. A sidebar on the right lists various resources like 'SEDAR+ Connection e-newsletter', 'SEDAR+ demo videos', and 'SEDAR+ Frequently Asked Questions'. At the bottom, a diagram shows how legacy systems (CTO, DL, SEDI, NRD, SEDAR, and NRS) are consolidated into the SEDAR+ platform.

NEWS EVENTS IAP SEDAR+ FAQ CONTACT FR

CSA/ACVM  
Canadian Securities Administrators

Investor Tools Enforcement Registration Resources About

SEDAR+

Home / About SEDAR+

### About SEDAR+

The CSA is modernizing the electronic filing and data access systems that underpin Canadian securities regulation. SEDAR+ is the new, secure web-based platform that will be used by all market participants to file, disclose and search for information in Canada's capital markets.

Introducing SEDAR+, the new web-based application for regulatory filing and issuer information in Canada, which will launch in June 2023.

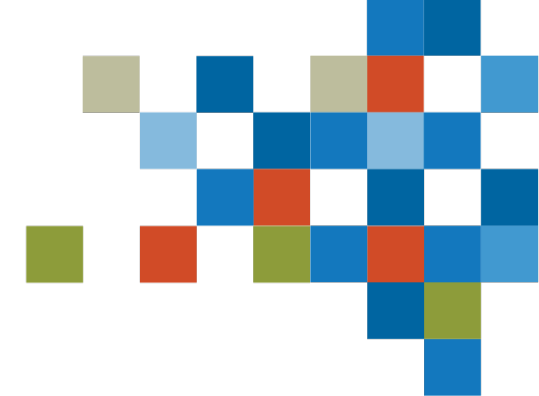
SEDAR+ will be easier to use and more intuitive than the legacy systems it is replacing, which can no longer respond to the modern needs of market participants. The legacy systems do not "speak" to each other and require users to manually connect the various data from each system to perform their Canadian securities due diligence.

CTO CEASE-TRADE ORDERS	DL DISCIPLINED LIST	SEDI	NRD
SEDAR	LOCAL & PAPER*		NRS

\*Various national requirements filed on paper format & local electronic filing systems

SEDAR+ will consolidate multiple legacy systems into a single platform, including SEDAR (System for Electronic Document Analysis and Retrieval), CTO (Cease-Trade Order Database), DL (Disciplined List), SEDI (System for Electronic Disclosure by Insiders), NRD (National Registration Database) and NRS (National Registration Search).

- SEDAR+ transition information (coming soon)
- SEDAR+ FAQs
- SEDAR+ demo videos
- SEDAR+ Connection (e-newsletter)
- <https://www.securities-administrators.ca/about-sedar>



QUESTIONS?

[SedarPlus.Transition@acvm-csa.ca](mailto:SedarPlus.Transition@acvm-csa.ca)

1-800-219-5381