

2023 ANNUAL LEADERSHIP CONFERENCE



THE INVESTMENT
FUNDS INSTITUTE
OF CANADA

L'INSTITUT DES FONDS
D'INVESTISSEMENT
DU CANADA

Thursday, October 5
Toronto Region Board of Trade
100 Queens Quay East

Dr. Jonathan Lipkin

Director of Policy, Strategy and Innovation
The Investment Association (IA)

Jonathan is Director of Policy, Strategy and Innovation at The Investment Association (IA) and a member of the IA management team.

Jonathan's policy role focuses on how the industry serves its customer markets. This includes areas such as products and competition; fund communications and governance; and the long-term savings and pensions regimes in the UK and internationally. He also works closely on the IA's broader strategic positioning and leads its programme to support industry innovation.

Jonathan joined the IA in 2005, becoming Director of Public Policy and a member of the IA Executive Committee in 2012. Prior to 2005, he worked for a number of years at Oxford Analytica, an international consultancy. At OA, he led the European political and economic analysis serving a wide range of domestic and overseas clients, both corporate and governmental.

Jonathan is a Board Member of the Cost Transparency Initiative, Chair of the EFAMA Pensions Group and is a member of the Advisory Board of the Centre for Asset Management Research at Bayes Business School. He writes and speaks regularly both in the UK and abroad on investment management and pensions issues.

