



THE INVESTMENT
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DU CANADA

Jordy Chilcott – Joined Board 2024

Head of Retail Intermediary Distribution, Canada
Manulife Investment Management

Jordy joined Manulife as Head of Retail Intermediary Distribution, Canada in 2023 and is a key leader on the Manulife Investment Management (Canada) and global retail leadership teams. He leads all aspects of intermediary distribution of investment products in Canada, including sales effort, developing and marketing new investment products, and maintaining and increasing the Manulife Investment Management customer base. As a member of the global retail leadership team, he brings a Canadian perspective to the table and capitalizes on his extensive knowledge of the global industry to help drive opportunities across all geographies.

Jordy has been an industry leader for more than 30 years across the Canadian wealth management and financial services industry. He has held several leadership positions across numerous asset management businesses, as well as the overall leadership and growth of advisor management firms.

Prior to joining Manulife, Jordy was president of Wellington-Altus Private Wealth Inc., where he helped grow assets under administration from \$10 billion to more than \$27 billion over three years. Previously, Jordy was president of Sun Life Global Investments, where he was responsible for leading the overall development, management, and growth of the company. His career in financial services includes leading the Scotia Global Asset Management business, involving multiple wealth and asset management companies across Canada, Mexico, and Asia, and president and CEO of Dynamic Funds. He also held a number of other senior leadership roles at Dynamic Funds, Standard Life Mutual Funds, and IG Wealth Management, having begun his career as a securities trader. Jordy's strength lies in his ability to analyze and optimize a firm's distribution footprint, and he has a proven track record of assembling and enabling high-performing teams while empowering an entrepreneurial spirit to drive growth.

Jordy holds the Certified Financial Planner (CFP) designation and has completed the Senior Executive Program at the Fuqua School of Business of Duke University.

Joined the company: 2023

Began career: 1986